



San Diego Unified
SCHOOL DISTRICT

2011-12 School Site Budget Development Process

California's Education Budget Crisis

- In the past two years alone, California K-12 funding has been cut **\$10.2 billion** or **nearly 15%**.
 - \$3.0 billion cut in September '09
 - \$2.4 billion cut in February '09
 - \$2.8 billion cut May '09
 - **\$2.0 billion more cuts for 2010**
- **Are more cuts for 2011/12 on the horizon?**
 - Governor's Proposed Budget – Jan. 10, 2011



2011-12 Budget Process

- **Superintendent's Recommendation:**
 - School Site budgets
 - Central Office budgets
- **Open, Transparent and Inclusive Process**
 - Discretionary decisions at school site level
 - SSC and Parent/Community input
- **Maintain Focus on Our Core Mission – Student Instruction**



Budget Process Overview

- **Three Steps to the Superintendent's Recommended 2011-12 Budget:**
 1. **Include Budget Solutions/Program Reductions identified in First Interim Report (\$120 million gap)**
 2. **Develop Base School Allocation**
 3. **Develop Allocation Formula for Site Discretionary Funds**



Implement Budget Solutions from First Interim Report (con't.)

- **Central Office and School Support Reductions**
 - **Reduce Area Superintendent Budgets**
 - **Suspend Supplemental Secondary Counselors Program**
 - **Reduce School Police (50%)**
 - **Reduce Special Education (\$6 million)**
 - **Reduce all Central Office Divisions (14%)**



Step #2 – Determine Total Site Allocations: Base and Site Discretionary Funds

2011-12 BASE ALLOCATION:

- Includes Principal and Teachers at each site

2011-12 Discretionary Fund for Site Allocation

General Fund Unrestricted Revenues

/less BASE ALLOCATION

/less CENTRAL OFFICE COSTS

/less FIXED COSTS & CONTRIBUTIONS

=

**Total Available Unrestricted Revenues for
School Discretionary Funding (\$74 million)**

(Subject to change based on the State budget)



Step #3 Determine Formula to Allocate Site Discretionary Funds

Base models were developed for each school type – small elementary, mid-size elementary, large elementary, etc – to determine what level of resources were required by each.

- Identified funding needed for bare bones level – included sufficient only staff to open the school doors; provide minimal support for teachers, principal
- Created a starting point to derive a comparison of per pupil (base) cost across all school types
- Made sure each school had at least bare bones level of resources
- Determined comparative ratios



Formula to Allocate Site Discretionary Funds (cont.)

- Weighted Allocation Formula
- Base School Model (“Bare Bones” by school type)

<u>SCHOOL TYPE:</u>	<u>FUNDING RATIO*</u>	<u>PER PUPIL</u>
Small Elementary School (<300)	1.5	\$ 594
Mid Size Elementary Level 1 (300-399)	1.2	\$ 475
Mid Size Elementary Level 2 (400-750)	1.0	\$ 396
Large Elementary (>750)		
1.25		\$ 495
Small Middle School (<750)	2.6	\$1030
Large Middle School (>750)	2.0	\$ 792
K-8/ Atypical/ Alternative		2.6
\$1030		
Small High School	2.3	\$ 910
Mid Size High School (<2,300)	1.85	\$ 733
Large High School (>2,300)	1.7	\$ 673



01/26/11

*1.0 = \$396 PER PUPIL (at this time)

Centrally Provided Programs (District Funded)

In addition to base allocation, schools will be provided:

- Area Superintendent Support
- Gen Ed Nurses (shared pool)
- Network System & Media Support (shared pool)
- Elementary Prep Time
- High School Athletics Allocation
- JROTC Program
- Cal-SAFE Program
- Visiting Teachers Allowance
- Custodial Positions and Supplies
- Limited Police Services



Programs/Staffing NOT Centrally Provided

The following can be added with site discretionary funds:

- GATE/Seminar (discretionary and positions)
- Campus Security (non-police)
- VAPA teachers
- CAHSEE
- AVID
- Magnet
- Counselors
- Network System & Media Support (high schools)



Site Discretionary Funds Considerations

Discretionary funds must be used for:

- All additional campus staffing
- Materials and supplies
- Hourly supervision and extended day stipends
- Supplemental instructional programs
- Smaller class sizes



Position List for Discretionary Funds

Discretionary funds may be used to purchase*:

- Vice Principal(s)
- Counselors (Contract Ratio Required)
- Librarian and/or Library Assistants
- Administrative Assistants
- Attendance Assistant
- Health Technicians
- Campus Security Assistants
- Network Systems and Media Support
- Financial Clerks
- Elementary School Assistants
- Teachers: VAPA, GATE, Resource, Magnet



01/26/11

* ***Partial list***

Guidelines for Use of Categorical Funds

- **Categorical funds must:**
 - **Supplement the core program** - principals and formula teachers are the only universally allocated resources
 - **Be used for direct services to students** that will improve student achievement
 - **Include verification** that services were directly linked to student instructional needs
 - **Support Single Plan for Student Achievement (SPSA)** at each site



Tough Decisions Ahead

- **January - February**
 - School Site and Central Office Budget Development
 - Governor's Proposed Budget Jan. 10, 2011
- **February - March**
 - Board Hearings on Layoff Resolutions
- **March 15**
 - Certificated Layoff Notice Deadline
 - Second Interim Financial Report Due
- **May**
 - Governor's May Budget Revise
 - Classified Staff Layoff Notices
- **June**
 - Budget Adoption



Questions

- **For more information**
 - www.sandi.net/budget

